

Shai Y. Waisman  
Mindy J. Spector  
Kevin F. Meade  
WEIL, GOTSHAL & MANGES LLP  
767 Fifth Avenue  
New York, New York 10153-0119  
Telephone: (212) 310-8000  
Facsimile: (212) 310-8007

*Attorneys for Debtors  
and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X	
In re	:
	:
LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i> ,	:
	:
Debtors.	:
	:
	:
-----X	
LEHMAN BROTHERS HOLDINGS INC., on behalf	:
of itself and as assignee of LEHMAN BROTHERS INC.,	:
and LEHMAN BROTHERS DERIVATIVE	:
PRODUCTS INC.,	:
	:
Plaintiffs,	:
	:
v.	:
	:
AMBAC ASSURANCE CORPORATION,	:
	:
	:
Defendant.	:
-----X	

**NOTICE OF DISMISSAL PURSUANT TO RULE 7041  
OF THE FEDERAL RULES OF BANKRUPTCY PROCEDURE**

PLEASE TAKE NOTICE that Plaintiffs Lehman Brothers Holdings Inc., on  
behalf of itself and as assignee of Lehman Brothers Inc., and Lehman Brothers Derivative

Products Inc., pursuant to Rule 41(a) of the Federal Rules of Civil Procedure made applicable to adversary cases by Rule 7041 of the Federal Rules of Bankruptcy Procedure, hereby dismiss their complaint, without prejudice, in the above-captioned Adversary Proceeding. This notice of dismissal by Plaintiffs is made as a matter of right because Defendant, Ambac Assurance Corporation, has not as of this date filed an answer or a motion for summary judgment.

Dated: September 16, 2010  
New York, New York

/s/ Shai Y. Waisman  
Shai Y. Waisman  
Mindy J. Spector  
Kevin F. Meade  
Weil, Gotshal & Manges LLP  
767 Fifth Avenue  
New York, New York 10153  
(212) 310-8000

*Attorneys for Debtors and Debtors in Possession*